

ADDENDUM

This addendum sets out changes to be made in the Statement of Additional Information of Tata Mutual Fund.

Effective Date: 30th September, 2008.

Mr. S. S. Marathe who was classified by us as “Director of Tata Asset Management Company” has passed away on 28th September, 2008 at Pune and hence has ceased to be the director of Tata Asset Management Limited.

Notes:-

- The above revision shall remain in force till further notice.
- This addendum will form an integral part of the Statement of Additional Information.
- All other terms and conditions of the Statement of Additional Information read with other addendums if any remain unchanged.

Statutory Details - Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Limited.

Risk Factors

As with any other investments in securities, the NAV of the units issued under the scheme can go up or down depending on the factors and forces affecting the capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme’s objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the schemes of the Mutual Fund. The names of the schemes do not in any manner indicate either the quality of the scheme, its future prospects or the returns. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. For scheme specific risk factors & other details please read the Offer Document (OD), Scheme Information Document (SID), Statement of Additional Information (SAI) and Key Information Memorandum (KIM) of the scheme carefully before investing.