

ADDENDUM

This addendum sets out changes to be made in the Statement of Additional Information (SAI) of Tata Mutual Fund.

Effective Date: 20th May, 2009.

Change in Directorship:

Mr. Nowroze J. N. Vazifdar, aged 61 years, has been appointed as the Director of Tata Trustee Company Private Limited, effective from May 20, 2009. He is an independent director.

Educational Qualification: Mr. N.J.N. Vazifdar graduated from the Bombay University (Sydenham College of Commerce & Economics). He has completed his Masters in Management Studies (MMS) with specialisation in Finance. He is a Fellow member in The Institute of Company Secretaries of India (ICSI) (Past President of ICSI) and also a member in the Institute of Chartered Accountants of India (ICAI).

Experience: Mr. Vazifdar has over 25 years experience in the accounting, finance and corporate secretarial functions and Compliance, having worked in leading Indian companies and foreign collaborations in India such as Godrej (1975-79), Colour-Chem (1979-90), Mahindra UGINE (1990-95) and Kotak Mahindra (1996-2003). He is a member on the Boards of other companies as an Independent Director and his advice is frequently sought on issues relating to corporate laws and corporate governance.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Statement of Additional Information.
- All other terms and conditions of the Statement of Additional Information read with other addendums if any remain unchanged.

Statutory Details - Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Limited.

Mutual Fund investments are subject to market risk, read the Scheme Information Document (SID), Statement of Additional Information (SAI) carefully before investing.