

**ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) / KEY INFORMATION MEMORANDUM
(KIM) OF 'TATA EQUITY OPPORTUNITIES FUND' (TEOF)**

Effective Date: 1st September, 2009.

For Unitholders of 'Tata Equity Opportunities Fund' (the scheme):

Investors are hereby informed that the Trustees of Tata Mutual Fund (the fund) have, in terms of enabling provisions of the Scheme Information Document (SID) & Statement of Additional Information (SAI) of the scheme, decided to change the asset allocation pattern of the scheme.

Accordingly, the revised asset allocation pattern of the scheme will be as under w.e.f. September 01, 2009:

Existing Asset Allocation Pattern:

Instruments	Proportion** (% of Funds Available / Net Assets)		
	Minimum	Maximum	Risk Profile
Equity and Equity related instruments	80	100	High
Debt* (including Money Market Instruments)	0	20	Low to Medium

** at the time of investment

* Investment by the scheme in securitized debt will normally not exceed 50% of debt and money market instruments.

Revised Asset Allocation Pattern:

Instruments	Proportion** (% of Funds Available / Net Assets)		
	Minimum	Maximum	Risk Profile
Equity and Equity related instruments	65	100	High
Debt* (including Money Market Instruments)	0	35	Low to Medium

** at the time of investment

* Investment by the scheme in securitized debt will normally not exceed 50% of debt and money market instruments.

The detailed explanation of the above changes has been communicated to the existing unitholders of the scheme alongwith the annual report for the year 2008-2009.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum forms an integral part of the SID/KIM.
- All other terms and conditions of the SID/KIM read with other addendums if any remain unchanged.

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the India Trust Act 1882. Sponsors: Tata Sons Limited and Tata Investment Corporation Limited. Trustee: Tata Trustee Company Pvt Ltd. Investment Manager: Tata Asset Management Ltd.

Nature and Investment Objective: An open ended equity scheme. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation.

Risk Factors: As with any investment in securities, the NAV of the Units issued under the Schemes may go up or down depending on the various factors and forces affecting capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the scheme of the Mutual Fund. Tata Equity Opportunities Fund is only the name of the scheme and do not in any manner indicate either the quality of the scheme, its future prospects or the returns. The present scheme / plans / options is not a guaranteed return scheme / plans / options. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. **For scheme specific risk factors & other details please read the SID/KIM & SAI of the respective scheme carefully before investing.**