

Addendum

This addendum sets out changes to be made in the Scheme Information Document (SID) and Key Information Memorandum (KIM) of Tata Select Equity Fund (TSEF), Tata Life Sciences & Technology Fund (TLSTF), Tata Growth Fund (TGF), Tata Equity P/E Fund (TEQPEF), Tata Dividend Yield Fund (TDYF), Tata Service Industries Fund (TSIF), Tata Balanced Fund (TBF), Tata Mid Cap Fund (TMCF), Tata Contra Fund (TCF), Tata Infrastructure Fund (TISF), Tata Pure Equity Fund (TPEF), Tata Equity Opportunities Fund (TEOF), Tata Equity Management Fund (TEMF), Tata Growing Economies Infrastructure Fund (TGEIF).

Effective Date: August 1, 2009

1. Entry Load (applicable to all schemes of Tata Mutual Fund)

In accordance with the requirements specified by the SEBI circular no. SEBI/IMD/CIR No.4/168230/09 dated June 30, 2009, no entry load will be charged for purchase / additional purchase / switch-in accepted by the Fund with effect from August 01, 2009. Similarly, no entry load will be charged with respect to applications for registrations under systematic investment plans (SIP)/ systematic transfer plans (STP) accepted by the Fund on or after August 01, 2009.

2. Exit Load

Exit load for the above mentioned schemes stand revised as under:

For investment amount less than Rs. 5 Crores: 1.00 % of applicable Net Asset Value (NAV) if redeemed on or before expiry of 36 months from the date of allotment. Nil if redeemed after expiry of 36 months from the date of allotment.

For investment amount greater than or equal to Rs. 5 Crores: NIL

There is no change in the existing exit load structure for investments under trigger facility in Tata Infrastructure Fund – Growth Option. The exit load for trigger facility in Tata Infrastructure Fund – Growth Option is as follows:

- Exit load on appreciation amount redeemed/switched out automatically due to activation of trigger: Nil
- Exit load on amount redeemed otherwise: For investment amount less than Rs. 5 Crores: 1.00% of applicable NAV if redeemed on or before expiry of 36 months from the date of allotment. - Nil if redeemed after expiry of 36 months from the date of allotment. For investment amount greater than or equal to Rs. 5 Crores: NIL

The above exit load will be applicable in respect of investment by way of fresh purchase / additional purchase / switch-in accepted by the Fund on or after August 01, 2009 and with respect to applications for registrations under systematic investment plans (SIP)/ systematic transfer plans (STP) accepted by the Fund on or after August 01, 2009.

Notes:

- There is no change in the entry as well as exit load structure respect to applications for registrations under systematic investment plans/ systematic transfer plans accepted by the Fund upto 31st July 2009.
- The above revision will be implemented prospectively & shall remain in force till further notice.
- All other terms & conditions of the SIDs / KIMs if any remain unchanged.

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act, 1882. **Sponsors & Settlers:** Tata Sons Ltd. & Tata Investment Corporation Ltd. **Trustee:** Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Ltd, Fort House, 221, Dr. D. N. Road, Mumbai 400 001 • Tel: 66578282 **Email:** kiran@tataamc.com **Website:** www.tatamutualfund.com

Nature & Investment Objective: TGEIF (Plan A & Plan B): An open ended equity fund. **Plan A** - To generate capital appreciation / income by investing predominantly in equities of companies in infrastructure & other related sectors in the growing economies of the world including India. The investment focus would be guided by the growth potential & other economic factors of the countries. At least 51% of the net assets would be invested in geographies outside India. **Plan B** - To generate capital appreciation / income by investing predominantly in equities of companies in infrastructure & other related sectors in India & other growing economies of the world. The investment focus would be guided by the growth potential & other economic factors of the countries. Majority of such investments would be in India. **TEMF:** An open ended equity fund. To seek to generate capital appreciation & provide long-term growth opportunities by investing in a portfolio constituted of equity & equity related instruments & the secondary objective is to generate consistent returns by investing in debt & money market securities. The fund will have the flexibility to invest in a wide range of companies with an objective to maximize the returns, at the same time trying to minimize the risk by reasonable diversification & using derivative as a risk management tool. **TCF:** An open ended equity fund which has a contrarian investment strategy. Contrarian investing refers to buying into fundamentally sound scrips that have been overlooked by the market and waiting for the market to give these stocks their real value in course of time. The investment objective of the scheme is to provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TMCF:** An open ended equity fund. To provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instruments of mid cap companies. **TEQPEF:** An open ended equity fund. To provide reasonable & regular income and/or possible capital appreciation to its Unitholder. **TGF:** An open ended equity fund. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TPEF:** An open ended equity fund. To provide income distribution and / or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TBF:** An open ended balanced fund. To provide income distribution and / or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TEOF:** An open ended equity fund. To provide income distribution and / or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **TDYF:** An open ended equity fund. To provide income distribution and / or medium to long term capital gains by investing predominantly in high dividend yield stocks. **TLSTF:** An Open Ended Equity scheme. To provide income distribution and /or medium to long term capital gains while at all times emphasising the importance of capital appreciation. **TISF:** An open ended equity scheme, the investment objective of the scheme is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instruments of the companies in the infrastructure sector. **TSIF:** An open ended equity fund. To provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instrument of companies in the service sector. **TSEF:** An open ended equity fund. To provide income distribution and/or medium to long term capital gains while at all times emphasizing the importance of capital appreciation. **Risk Factors** • All investments in Mutual Fund & securities are subject to market risks & the NAV of the units issued under the scheme can go up or down depending on the factors & forces affecting the capital markets • Mutual Fund & securities investments are subject to market risks & there can be no assurance & no guarantee that the objectives of the schemes will be achieved • Past performance of the previous scheme, the Sponsors or its group affiliates is not indicative of & does not guarantee the future performance of the scheme • The above are only the names of the schemes & does not in any manner indicate either the quality of the scheme, it's future prospects or the returns • The present schemes are not assured or guaranteed return schemes. • The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. • Investment in mutual fund units involves investment risk such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. • **For scheme specific risk factors & other details please read the SID/KIM & Statement of Additional Information of the respective scheme carefully before investing.**