

NOTICE CUM ADDENDUM

This Notice / Addendum sets out changes to be made in the Scheme Information Document (SID) / Key Information Memorandum (KIM) of Tata Floater Fund ('the scheme') regarding introduction of additional option i.e. Periodic Dividend Option along with the existing Dividend Options.

Effective Date: 16th June, 2011.

Notice is hereby given that the Board of Trustees of Tata Mutual Fund have approved introduction of additional option i.e. 'Periodic Dividend Option' in the scheme. Under 'Periodic Dividend Option', units will be allotted at a face value of Rs10/- per unit.

Minimum amount of subscription for Periodic Dividend Option Rs 10000/- and in multiples of Re 1/- thereafter

Applicable NAV for subscription / switch-in on the Effective Date i.e 16th June, 2011.

- a) In respect of application for amount less than Rs 1 crore accepted on the effective date upto 3.00 pm at the Official Point of Acceptance, the units will be allotted at face value i.e. Rs.10/-. For application received after 3.00 pm on 16th June, 2011 closing NAV of the next Business day will be applicable
- b) In respect of application for amount equal to or more than Rs 1 crore:
 - In respect of valid application received upto 3.00 p.m. on the effective date 16th June 2011 & funds are available for utilization before the cut-off time the units will be allotted at Rs 10/-.
 - In respect of valid application received after 3.00p.m. on the effective date 16th June, 2011 & funds are available for utilization after the cut-off time the units will be allotted at closing NAV of the next business day.
 - Irrespective of the time of receipt of application where the funds are available for utilisation before the cut-off time on any subsequent business day the units will be allotted at the closing NAV of such subsequent Business Day on which the funds are available for utilization.

Applicable NAV for ongoing subscription (including switch – in)/ redemption (including switch – out) after the effective date shall be same as applicable for other options of the scheme. Kindly refer SID of the scheme for further details.

Periodic dividend option will have two sub options i.e. Dividend Pay-Out and Dividend Re-investment options. In case the dividend amount is less than Rs. 500/- then the dividend will be compulsorily be reinvested and the payout option will not be applicable. However, dividends under the new option are not guaranteed or assured in any way. Declaration of dividend will be subject to availability and adequacy of distributable surplus and the discretion of the trustees.

Load structure for Periodic Dividend Option would be as under: Entry Load: Nil Exit Load: Nil.

Facility will be provide to the unitholders of the Periodic option of Tata Floater Fund to purchase and sell units of the scheme through the order routing platform of Bombay Stock Exchange & National Stock Exchange for details refer to SID of Tata Floater Fund.

Notes:-

- The Periodic Dividend Option and sub-options thereunder will form an integral part of Tata Floater Fund.
- All options under the scheme shall have common portfolio.
- The above provisions will remain in force till further notice.
- All other terms and conditions of the SID read with other addendums if any remain unchanged till further notice.

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Ltd. **Investment Manager:** Tata Asset Management Ltd. **Nature and Investment Objective: Tata Balanced Fund** - An open ended balanced scheme, the investment objective of the Scheme is to provide income distribution and / or medium to long term capital gains while at all times emphasising the importance of capital appreciation.. **Risk Factors:** **As with any investment in securities, the NAV of the Units issued under the Schemes may go up or down depending on the various factors and forces affecting capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme's objectives will be achieved.** Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the scheme of

the Mutual Fund. **Tata Floater Fund only the name of the scheme and do not in any manner indicate either the quality of the scheme, its future prospects or the returns.** The present scheme / plans / options is not a guaranteed return scheme / plans / options. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. **For scheme specific risk factors and other details investors are urged to read the Scheme Information Document (SID) / Statement of Additional Information (SAI) and terms and conditions, as outlined in the application form, carefully before investing.**