

NOTICE CUM ADDENDUM

Merger of Tata Dividend Yield Fund with Tata Equity Opportunities Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of Tata Dividend Yield Fund(TDYF), an open-ended equity scheme (hereinafter referred to as 'Transferor Scheme') with Tata Equity Opportunities Fund(TEOF) (will be renamed as Tata Large & Mid Cap Fund with effect from 01 June, 2018 and hereinafter referred to as 'Surviving Scheme'). The record date for the merger is 01 June, 2018.

Consequently, from the record date the Tata Dividend Yield Fund will cease to exist and the unitholders of Tata Dividend Yield Fund will become unitholders of the Surviving Scheme. Investors in Dividend and Growth Option of Tata Dividend Yield Fund -(Regular Plan & Direct Plan) would be allotted units, without any entry load, in the respective option (Dividend /Growth) of the Surviving Scheme (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) of record date. For e.g. Investors of Dividend Option in the respective Plans of Tata Dividend Yield Fund (TDYF) will get units of Dividend Option of respective plans of the Surviving Scheme, Investors of Growth Option in the respective Plans of the will get units of Growth Option of respective plans of the Surviving Scheme.

A written communication has been sent to all Unitholders of the concerned scheme informing the details about the merger including, basis of allocation of units in the Surviving Scheme, tax implication & financial information of the scheme.

The sale of units of the Tata Dividend Yield Fund (Transferor Scheme) (including switch-in & registration of systematic investment options) will stand suspended with effect from 30 April, 2018.

In terms of prevailing regulatory requirements, unitholders in Tata Dividend Yield Fund are given an option to exit at the prevailing Net Asset Value without any exit load, in case they are not in favour of the merger. The period of this exit offer is from 02 May, 2018 to 31 May, 2018. If no request for Redemption/Switch is received by Tata Asset Management Ltd. on or before 31 May, 2018 (upto 3.00pm) the units in Tata Dividend Yield Fund will automatically be merged to Surviving Scheme Fund and a fresh Account Statement will be issued to the unitholders to that effect.

Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger and will allotted units without any entry load in the respective option (Dividend /Growth) of the Surviving Scheme (Regular Plan & Direct Plan). Unitholders who opt to continue in the Surviving Scheme shall be subject to load structure of Surviving Scheme prevailing on the record date of merger.

The existing Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP)*/ Systematic Withdrawal Plan (SWP) in the merged scheme i.e. Tata Dividend Yield Fund will continue to be processed in/from the Surviving Scheme. In case of non KYC compliant investors, the SIP will be discontinued.

*Investors who have opted for Systematic Transfer Plan (STP) from Tata Dividend Yield Fund to Tata Equity Opportunities Fund or vice versa the same will stand cancelled from the date of merger of the scheme.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in Tata Dividend Yield Fund, the fresh units allotted in the Surviving Scheme will also be automatically subject to lien. In case of lien of units in demat mode, investors are requested to ensure revocation of lien before the record date to enable credit of proportionate units of the Surviving Scheme.

The requirement of minimum application for fresh & additional purchase of units will not be applicable for Surviving Scheme in respect of the units allotted to the unitholders of Tata Dividend Yield Fund on account of merger.

The portfolio of Tata Dividend Yield Fund as on the record date of merger will be merged with the portfolio of the Surviving Scheme. Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e. Tata Dividend Yield Fund) will be extinguished from their demat account and proportionate units in respective option of the surviving scheme will be credited to their demat account after the record date.

Pursuant to SEBI circular no. SEBI/HO/IMD/DF3/CIR/P/2017/114 dt. 6th October 2017 the Surviving Scheme i.e Tata Equity Opportunities Fund will be categorized as Large & Mid Cap Fund and accordingly fundamental attributes of the scheme will also change from 01 June, 2018. Separate exit option is being provided to the unitholders of the Surviving Scheme. The Surviving Scheme will be renamed as Tata Large & Mid Cap Fund.

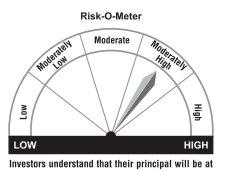
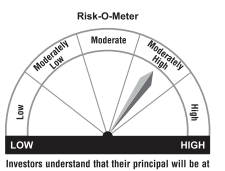
Cut off timing for NAV applicability for redemption & switch out: In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of such day will be applicable.

In respect of valid redemption/switch out application accepted at a designated collection centre after 3 pm on a business day, the NAV of next business day will be applicable. Unitholders are requested to read the detailed features of Tata Large & Mid Cap Fund which is available on the website www.tatamutualfund.com & at the Investor Service Centre in order to take a well-informed decision.

Changes in the Fundamental Attributes & Scheme Features of Tata Equity Opportunities Fund (An open-ended Equity Scheme), w.e.f. 01 June, 2018

Notice is hereby given that the Trustees of Tata Mutual Fund have approved the changes in the fundamental attributes of the Tata Equity Opportunities Fund ("Scheme").

The following changes will be implemented to the terms of the scheme from the effective date.

Details	Current provisions	Revised provisions
Name of the scheme	Tata Equity Opportunities Fund	Tata Large & Mid Cap Fund
Scheme Type	An open-ended equity scheme.	Large & Mid Cap Fund- An open-ended equity scheme investing in both large cap & mid cap stocks.
Scheme Category	Multi Cap Fund	Large & Mid Cap Fund
Product Label	<p>This scheme is suitable for investors who are seeking*:</p>  <p>Investors understand that their principal will be at Moderately High risk</p> <ul style="list-style-type: none"> Long Term Capital Appreciation Investment in equity and equity related instruments of well researched value and growth oriented companies across all market capitalisation. *Investors should consult their financial advisors if in doubt about whether the product is suitable for them. 	<p>This scheme is suitable for investors who are seeking*:</p>  <p>Investors understand that their principal will be at Moderately High risk</p> <ul style="list-style-type: none"> Long Term Capital Appreciation Investment in equity and equity related instruments of well researched value and growth oriented large and mid cap companies. *Investors should consult their financial advisors if in doubt about whether the product is suitable for them.

Notes: • The above revisions will be implemented prospectively and shall remain in force till further notice • This notice cum addendum will form an integral part of the respective Scheme Information Documents / Key Information Memorandums • All other terms & conditions of the Scheme Information Document / Key Information Memorandum read with other addendums if any remain unchanged.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

Instruments	Indicative Allocation (% of net assets)		Risk Profile
	Minimum	Maximum	High /Medium /Low
Equity and Equity related instruments	65	100	High
Debt* (including money market instruments)	0	35	Low to Medium

Asset Allocation


* Investment by the scheme in securitized debt will not normally exceed 50% of debt and money market instruments. The Scheme will comply with all the applicable circulars issued by SEBI as regard to derivatives viz. SEBI Circular no. SEBI/MFD/CIR No. 03/ 158 /03 dated June 10, 2003, no. DNP/DF-29/2005 dated September 14, 2005, no. SEBI/IMD/CIR No. 9/108562/07 dated November 16,2007, no. Cir/ IMD/ DF/ 11/ 2010 dated August 18, 2010. Investment in derivatives/ futures/options may be done for trading, hedging and portfolio balancing. The scheme net assets will have a maximum derivative net position of 50% of the net assets of the scheme. Not more than 25% of the net assets of the scheme shall be deployed in securities lending. The Scheme would limit its exposure, with regards to securities lending, for a single intermediary, to the extent of 5%of the total net assets of the scheme at the time of lending. The Scheme does not seek to participate in repo/reverse repo in corporate debt securities. The Scheme does not seek to participate in credit default swaps.

Investment Strategy

The scheme will predominantly invest in equity and equity related instruments of well researched and growth oriented companies. The Scheme would invest in companies based on various criteria including sound professional management, track record, industry scenario, growth prospectus, liquidity of the securities, etc. The Scheme will emphasise on well managed, good quality companies with above average growth prospects.

Scheme Benchmark BSE 500 TRI

There is no change in the load structure or any other terms and conditions of the scheme. The proposed changes are changes in the fundamental attributes of the Scheme as per Regulation 18(15A) of the SEBI (Mutual Funds) Regulations, 1996. Hence, Unitholders who are not in favour of the above-mentioned scheme changes, they may choose to exit from Tata Equity Opportunities Fund (TEOF) by submitting request for redemption or switch to any of our existing schemes at the prevailing NAV without payment of exit load, from 02 May, 2018 to 31 May, 2018 (upto 3.00 p.m.) at any of our Branches or CAMS Official Points of Acceptance. The above changes will be effective from 01 June, 2018. Asset allocation pattern based on the changes in the investment strategy indicated above will be achieved within 30 days from the effective date of change in the fundamental attribute of the scheme. The unit holders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/ encumbrances prior to the redemption / switch-out requests. A written communication informing the above change will be sent to all the unit holders of TEOF informing them of the proposed changes and the exit option details. Unitholders may note that no action is required in case they are in agreement with the aforesaid changes, which shall be deemed as acceptance of the said change. **The offer to exit from the Scheme is optional at the discretion of the Unit holders and not compulsory.** Load free exit period is available only for investors holding units as on 29 April, 2018 as per Registrars records. This notice cum addendum forms an integral part of the SID and KIM of the Fund, as amended from time to time.

Tata Large & Mid Cap Fund is suitable for investors who are seeking*:	
<ul style="list-style-type: none"> Long Term Capital Appreciation. Investment in equity & equity related instruments of well researched value and growth oriented large and mid cap companies. *Investors should consult their financial advisors if in doubt about whether the product is suitable for them. 	 <p>Investors understand that their principal will be at Moderately High risk</p>