



**NOTICE CUM ADDENDUM**

This notice cum addendum sets out the changes to be done in the Scheme Information Documents (SID) and Key Information Memorandums (KIM) of Tata Digital India Fund, Tata Equity Savings Fund (Equity Portfolio), Tata India Pharma and Healthcare Fund, Tata Resources and Energy Fund for reallocation of fund management responsibilities.

**Effective Date: 9th November 2018**

Mr. Sailesh Jain is appointed as Fund Manager for Tata Digital India Fund, Tata Equity Savings Fund (Equity Portfolio), Tata India Pharma and Healthcare Fund, Tata Resources and Energy Fund from the effective date.

Ms. Meeta Shetty is appointed as Assistant Fund Manager for Tata Digital India Fund & Tata India Pharma and Healthcare Fund from the effective date.

Mr. Satish Chandra Mishra is appointed as Assistant Fund Manager for Tata Resources & Energy Fund from the effective date.

**Fund Manager's Details are given below:**

**Mr. Sailesh Jain:**

<b>Age, Qualification, Total Experience (years)</b>	<b>Brief Experience</b>
<b>Age:</b> 39 Years <b>Qualification:</b> MBA (Finance) from Queensland University of Technology Queensland, Australia. <b>Total Experience (Years) :</b> 15 years <b>Schemes Under His Management:</b> Tata Digital India Fund, Tata Equity Savings Fund (Equity Portfolio), Tata India Pharma and Healthcare Fund and Tata Resources and Energy Fund.	From April 2016 to October 2018 with IDFC Securities Ltd as Head Derivatives - Institutional sales. Reporting to Managing Director and Chief Executive Officer. From January 2010 to April 2016 with Quant Broking Pvt Ltd as Vice President – Institutional Sales - Derivatives and cash. Reporting to Chief Executive Officer and Managing Director. From June 2008 to December 2009 with IIFL (India Infoline) as Vice President – Institutional Sales -Head Equity Derivatives. Reporting to Head Institutional Sales.

**Ms. Meeta Shetty:**

<b>Age, Qualification, Total Experience (years)</b>	<b>Brief Experience</b>
<b>Age:</b> 38 years <b>Qualification:</b> Bachelor in Economics, CFA Charterholder <b>Total Experience (Years) :</b> 12 years <b>Assistant Fund Manager for:</b> Tata Digital India Fund & Tata India Pharma and Healthcare Fund.	From Mar 2017 till date with Tata Asset Management Ltd was Research Analyst, tracking Pharma, Technology and Telecom sector. Reporting to the Chief Investment Officer - Equities. From Dec 2014 to Feb 2017 with Kotak Securities, tracking Pharma sector. Reporting to the Head of Research. From Jun 2013 to Nov 2014 with HDFC Securities, as Research Analyst, tracking Pharma sector. Reporting to Head of Research. From Sep 2011 to Jun 2013 with AMSEC (Asian Market Securities) as Research Analyst, tracking Pharma sector. Reporting to Head of Research. From May 2010 to Sep 2011 with Dalal & Broacha Stock Broking as Research Analyst, tracking Pharma sector. Reporting to Head of Research. From Dec 2002 to Feb 2005 with Karvy Stock Broking as Equity Advisor - Manager - PCG. Reporting to Head PCG.

**Mr. Satish Chandra Mishra:**

<b>Age, Qualification, Total Experience (years)</b>	<b>Brief Experience</b>
<b>Age:</b> 36 years <b>Qualification:</b> B.Tech IIT (BHU) Varanasi, PGDM (TAPMI) <b>Total Experience (Years) :</b> 12 years <b>Assistant Fund Manager for:</b> Tata Resources & Energy Fund.	From July 2017 till date with Tata Asset Management Ltd was Research Analyst, tracking Oil & Gas, Metals & Mining and Chemicals. Reporting to Chief Investment Officer Equities. From May 2012 to July 2017 with HDFC Securities Ltd as Assistant Vice President, tracking Oil & Gas and Chemicals. Reporting to Head of Research. From June 2008 to May 2012 with PINC Research as Research Analyst, tracking Oil & Gas, Fertilisers and Engineering sectors. Reporting to Head of Research.

Danesh Mistry ceases to be the Fund Manager for the above stated schemes from the effective date.

Above changes will be updated in Section II Information about the Scheme. Sub Section H: Fund Manager in the SID of the respective schemes.

**Notes:-**

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Scheme Information Documents, Key Information Memorandums.
- All other terms and conditions of the Scheme Information Documents read with other addendums if any remain unchanged.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**