

Addendum

Addendum to the Scheme Information Document of Tata Mutual Fund regarding Prudential limits on portfolio concentration risk in debt-oriented schemes

Clause 4 of addendum issued on 01 October, 2012 is reproduced below :

The total exposure of debt schemes of Tata Mutual Fund in a particular sector as defined by Association of Mutual Funds in India (AMFI) (excluding investments in Bank CDs, CBLO, G-Secs, T-Bills & AAA rated securities issued by Public Financial Institutions & Public Sector Banks) shall not exceed 30% of the net assets of the scheme.

Further to addendum issued above related to clause 4, pursuant to SEBI circular no CIR/IMD/DF/24/2012 dated November 19 2012, all the investors are requested to take note of the additional exposure limits in Housing Finance Companies in debt oriented schemes:

All debt oriented schemes of Tata Mutual Fund shall be eligible to take an additional exposure to financial services sector (over and above the limit of 30%) not exceeding 10% of the net assets of the respective schemes by way of increase in exposure to Housing Finance Companies (HFCs) only.

However the additional exposure to securities issued by HFCs must be rated AA and above and these HFCs should be registered with National Housing Bank (NHB) and the total investment/exposure in HFCs shall not exceed 30% of the net assets of the scheme.

Notes:-

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the Scheme Information Document, Key Information Memorandum.
- All other terms and conditions of the Scheme Information Document read with other addendums if any remain unchanged.

Statutory Details - Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act 1882. **Sponsors:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Ltd. **Investment Manager:** Tata Asset Management Limited.

Risk Factor: Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.