



NOTICE CUM ADDENDUM

Merger of Plans of Tata Dynamic Bond Fund with Regular / Direct Plan of Tata Dynamic Bond Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended plans of Tata Dynamic Bond Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Dynamic Bond Fund merging into Tata Dynamic Bond - Direct Plan Dividend and Tata Dynamic Bond - Regular Plan Dividend.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Money Market Fund with Regular/Direct Plan of Tata Money Market Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended plans of Tata Money Market Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Money Market Fund merging into Tata Money Market Fund - Direct Plan Growth and Tata Money Market Fund - Regular Plan Growth.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Gilt Securities Fund with Regular /Direct Plan of Tata Gilt Securities Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended plans of Tata Gilt Securities Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Gilt Securities Fund merging into Tata Gilt Securities Fund Direct Plan - Growth and Tata Gilt Securities Fund Regular Plan - Growth.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Mid Cap Growth Fund with Regular /Direct Plan of Tata Mid Cap Growth Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended plans of Tata Mid Cap Growth Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Mid Cap Growth Fund merging into Tata Mid Cap Growth Fund Direct Plan - Growth and Tata Mid Cap Growth Fund Regular Plan - Growth.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Medium Term Fund with Regular /Direct Plan of Tata Medium Term Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended plans of Tata Medium Term Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Medium Term Fund merging into Tata Medium Term Fund - Direct Plan - Growth and Tata Medium Term Fund - Regular Plan - Growth.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Long Term Debt Fund with Regular /Direct Plan of Tata Long Term Debt Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended and other plans of Tata Long Term Debt Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended and other plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended /Other Plans (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Long Term Debt Fund merging into Tata Long Term Debt Fund Direct Plan - Growth and Tata Long Term Debt Fund Regular Plan - Growth.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended and other plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Liquid Fund with Regular /Direct Plan of Tata Liquid Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended and other plans of Tata Liquid Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended and other plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended /Other Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Liquid Fund merging into Tata Liquid Fund - High Investment Plan - Daily Dividend and Tata Liquid Fund - Regular Plan Daily Dividend.

Investors in these plans would be allotted units, without any entry load, in the respective plans of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans and dividend plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended and other plans.

Merger of Plans of Tata Corporate Bond Fund with Regular /Direct Plan of Tata Corporate Bond Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the suspended plans of Tata Corporate Bond Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the suspended plans as given below will cease to exist and the unitholders of these plans will become unitholders of Direct/Regular plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Suspended Plan (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Corporate Bond Fund merging into Tata Corporate Bond Fund - Retail Investment Plan - Daily Dividend and Tata Corporate Bond Fund - Regular Plan - Monthly Dividend.

Investors in these plans would be allotted units, without any entry load, in the respective plans(regular/direct) of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the suspended plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the suspended plans.

Merger of Plans of Tata Gilt Mid Term Fund

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of the dividend plans of Tata Gilt Mid Term Fund.

The record date for the merger is 27 October, 2017.

Consequently, from the record date the plans as given below will cease to exist and the unitholders of these plans will become unitholders of the surviving plan of the scheme.

Table with 4 columns: Scheme Name, Name of the Plans (Transferor Plans), Surviving Plan, and another Surviving Plan. Rows include Tata Gilt Mid Term Fund merging into Tata Gilt Mid Term Fund Regular Plan - Quarterly Dividend and Tata Gilt Mid Term Fund Direct Plan - Quarterly Dividend.

Investors in these plans would be allotted units, without any entry load, in the respective plans of the scheme mentioned above in lieu of their holding at closing Net Asset Value (NAV) of record date.

A written communication has already been sent to all Unitholders of the concerned plans of the scheme informing the details about the plan merger including, basis of allocation of units, tax implication & financial information of the scheme.

In terms of prevailing regulatory requirements, unitholders in the plans of the scheme as mentioned above are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger of the above plans.

General Note applicable to all plans/options mentioned above: Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger of plans & will be allotted units without any entry load in respective option of the plans as mentioned above.

The existing Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP) * in/from the merged plan / option will continue to be processed in/to the surviving plan / option.

*Investors who have opted for Systematic Transfer Plan (STP) from merged plan / option to surviving plan / option or vice versa the same will stand cancelled from the date of merger of the scheme.

Investors who have opted for a Systematic Withdrawal Plan (SWP) from the merged plan / option will continue in the surviving plan / option.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in the suspended plans, the fresh units allotted in the surviving plans of the scheme will also be automatically subject to lien.

Unitholders in the suspended plans who are holding the units in the demat mode shall note that the units of the suspended plans of the scheme will be extinguished from their demat account and proportionate units in the respective option of the surviving plans of the scheme will be credited to their demat account after the record date.

This exit offer is not available to all unitholders excepting unitholders in the suspended plans since there is no change in fundamental attribute of the scheme & the interests of all other unitholders are not adversely affected.

Post-Merger, merging plans will cease to exist and all references to merging plan will stand deleted from the Scheme Information Document(SID) & the Key Information Memorandum(KIM) of the scheme.

The proposed merger shall not in any manner change the investment objective, asset allocation pattern and or other terms or fundamental attributes of the schemes.

All other features, terms and conditions as stated in SID & KIM read with addenda issued for the respective schemes from time to time will remain unchanged.

Section for Tata Dynamic Bond Fund, Tata Gilt Securities Fund, Tata Medium Term Fund, Tata Long Term Debt Fund, and Tata Corporate Bond Fund. Includes Risk-O-Meter charts and investment objectives.

Section for Tata Money Market Fund, Tata Liquid Fund, and Tata Gilt Mid Term Fund. Includes Risk-O-Meter charts and investment objectives.

Section for Tata Mid Cap Growth Fund. Includes Risk-O-Meter chart and investment objectives.