



## **NOTICE**

### **Update on Tata Corporate Bond Fund, Tata Medium Term Fund and Tata Treasury Advantage Fund**

This is in continuation to our earlier communications regarding creation of segregated portfolios in the captioned schemes w.e.f. 15<sup>th</sup> June, 2019. SEBI vide circular dt 28<sup>th</sup> December 2018, has permitted creation of segregated portfolio in a credit event.

Unitholders in the schemes are hereby informed that w.e.f. 15<sup>th</sup> June 2019, securities of Dewan Housing Finance Limited (DHFL) will be segregated from the total portfolio in the captioned schemes. The scheme wise details of securities of DHFL is given below:

(Rs in Crores)

<b>Schemes</b>	<b>Security</b>	<b>Number of NCDs (Units)</b>	<b>Cost Value</b>	<b>Current Valuation</b>	<b>Interest Accrued as on 13<sup>th</sup> June 2019*</b>
TATA TREASURY ADVANTAGE FUND	DHFL (SR.-I) 8.90% NCD (04/06/2021)	438000	43.80	10.95	0.0267
TATA TREASURY ADVANTAGE FUND	DHFL (SR.-I A) 9.05% NCD (09/09/2019)	250000	25.00	6.25	0.43
TATA MEDIUM TERM FUND	DHFL (SR.-I) 8.90% NCD (04/06/2021)	100000	10.00	2.50	0.006
TATA CORPORATE BOND FUND	DHFL (SR.-I A) 9.05% NCD (09/09/2019)	280000	28.00	7.00	0.48
TATA CORPORATE BOND FUND	DHFL (SR.-I B) 9.10% NCD (09/09/2019)	250000	25.00	6.25	0.43

\*Segregation of Portfolio will take place with the Interest accrual for 14<sup>th</sup> June 2019.

- All investors in the captioned schemes as on the day of creation of segregated portfolio will be allotted equal number of units in the segregated portfolio as held in the main portfolio of the respective schemes.
- A statement of holding indicating the units held in the segregated portfolio and the main portfolio will be communicated to investors within 5 working days of creation of segregated portfolio.
- Tata Asset Management Ltd (AMC) will enable listing of units of segregated portfolio on the recognized stock exchange within 10 working days of creation of segregated portfolio and also enable transfer of such units on receipt of transfer requests.
- AMC will disclose separate NAVs of segregated and main portfolios of the respective schemes from 17<sup>th</sup> June 2019. Units under the main portfolio of the captioned schemes will be available for Ongoing subscription w.e.f. 17<sup>th</sup> June 2019.
- Ongoing subscriptions under various modes including switches and redemptions in the main portfolio of the captioned schemes will be processed at applicable NAV of the main portfolio wef 17<sup>th</sup> June 2019.
- No subscription and redemption will be allowed in the segregated portfolio of the captioned schemes

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**