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## **NOTICE CUM ADDENDUM**

**I) This notice cum addendum sets out changes to be made in the Scheme Information Documents & Key Information Memorandum(s) of various schemes of Tata Mutual Fund**

Change in Fund Management: **Effective Date: January 1, 2014.**

**Mr. Amish Munshi** ceases to be the fund manager for Tata Infrastructure Fund, Tata Infrastructure Tax Saving Fund, Tata Offshore India Infrastructure Scheme, Tata Indo-Global Infrastructure Fund (Domestic Portfolio), Tata Growing Economies Infrastructure Fund Scheme A & Scheme B (Domestic Portfolio), Tata Young Citizens' Fund (Equity Portfolio), Tata Retirement Savings Fund-Progressive Plan, Moderate Plan & Conservative Plan (Equity Portfolio) from the said date.

**Mr. Rupesh Patel** has been appointed as fund manager for Tata Infrastructure Fund, Tata Infrastructure Tax Saving Fund, Tata Offshore India Infrastructure Scheme, Tata Indo-Global Infrastructure Fund (Domestic Portfolio), Tata Growing Economies Infrastructure Fund Scheme A & Scheme B (Domestic Portfolio), Tata Young Citizens' Fund (Equity Portfolio) from the said date.

**Mr. Pradeep Gokhale** has been appointed as fund manager for Tata Retirement Savings Fund-Progressive Plan (Equity Portfolio) from the said date.

**Mr. Atul Bhole** has been appointed as fund manager for Tata Retirement Savings Fund-Moderate Plan & Conservative Plan (Equity Portfolio) from the said date.

**II) Addendum to Statement of Additional Information (SAI) of Tata Mutual Fund:**

**From the effective date Mr. Amish Munshi will be designated as Head Research (Equities).**

### **Notes:**

- The above revision will be implemented prospectively & shall remain in force till further notice.
- This notice cum addendum will form an integral part of the Scheme Information Documents, Key Information Memorandums & Statement of Additional Information.
- All other terms & conditions of the Scheme Information Documents read with other addendums if any remain unchanged.

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**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**

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**Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act, 1882. **Sponsors & Settlers:** Tata Sons Ltd. & Tata Investment Corporation Ltd. **Trustee:** Tata Trustee Co. Ltd. **Investment Manager:** Tata Asset Management Ltd, 9th Floor, Mafatlal Centre, Nariman Point, Mumbai 400 021 • **Tel:** 66578282  
• **Email:** kiran@tataamc.com • **Website:** www.tatamutualfund.com

*Size: 12x13 sq. cm*