



NOTICE CUM ADDENDUM

MERGER OF TATA GILT SHORT MATURITY FUND WITH TATA GILT SECURITIES FUND

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of Tata Gilt Short Maturity Fund, an open ended debt fund investing predominantly in Government Securities (hereinafter referred to as 'Transferor Scheme') with Tata Gilt Securities Fund, an open ended debt fund investing predominantly in Government Securities (hereinafter referred to as 'Surviving Scheme'). The record date for the merger is 17th March, 2017.

Consequently, from the record date the Tata Gilt Short Maturity Fund (TGSMF) will cease to exist and the unitholders of Tata Gilt Short Maturity Fund will become unitholders of Tata Gilt Securities Fund (TGSF). Investors in Dividend option of Tata Gilt Short Maturity Fund (Regular Plan & Direct Plan) would be allotted units, without any entry load, in Dividend option of Tata Gilt Securities Fund (Regular Plan & Direct Plan) and investors in Growth Option of Tata Gilt Short Maturity Fund (Regular Plan & Direct Plan) would be allotted units without any entry load, in the Growth option of the Tata Gilt Securities Fund (Regular Plan & Direct Plan) in lieu of their holding at closing Net Asset Value (NAV) of record date. For e.g. Investors of Dividend Option in the respective Plans of Tata Gilt Short Maturity Fund (TGSMF) will get units of Dividend Option of Tata Gilt Securities Fund & Investors of Growth Option in the respective Plans of TGSMF will get units of Growth Option of respective plans of TGSF.

The above facts are summarised below:

Option/Plan of Scheme being merged (Tata Gilt Short Maturity Fund)	Units of Option/Plan to be allotted in Surviving Scheme (Tata Gilt Securities Fund)
Regular Plan - Growth Option	Regular Plan - Growth Option
Regular Plan - Dividend Option	Regular Plan - Dividend Option
Direct Plan - Growth Option	Direct Plan - Growth Option
Direct Plan - Dividend Option	Direct Plan - Dividend Option

A written communication has been sent to all Unitholders of the concerned scheme informing the details about the merger including, basis of allocation of units in Tata Gilt Securities Fund, tax implication & financial information of the scheme.

The sale of units of Tata Gilt Short Maturity Fund (Transferor Scheme) (including switch-in & registration of systematic investment options) will stand suspended with effect from 15th February, 2017.

In terms of prevailing regulatory requirements, unitholders in Tata Gilt Short Maturity Fund are given an option to exit at the prevailing Net Asset Value without any exit load in case they are not in favour of the merger. The period of this exit option is from 15th February, 2017 to 16th March, 2017. If no request for Redemption/Switch is received by Tata Asset Management Ltd. on or before 16th March, 2017 (upto 3.00pm) the units in Tata Gilt Short Maturity Fund will automatically be merged to Tata Gilt Securities Fund & a fresh Account Statement will be issued to the unitholders to that effect.

Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger & will be allotted units without any entry load in respective option of the plans of Tata Gilt Securities Fund. Unitholders who opt to continue in the surviving scheme (i.e. Tata Gilt Securities Fund) shall be subject to load structure of surviving scheme prevailing on the record date of merger.

The existing Systematic Investment Plan (SIP)/Systematic Transfer Plan (STP)/Systematic Withdrawal Plan (SWP) in Tata Gilt Short Maturity Fund will get cancelled on the record date of the merger & investors will be required to do fresh registration for such facility in surviving scheme.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in Tata Gilt Short Maturity Fund, the fresh units allotted in Tata Gilt Securities Fund scheme will also be automatically subject to lien. In case of lien of units in demat mode, investors are requested to ensure revocation of lien before the record date to enable credit of proportionate units of the surviving scheme.

The requirement of minimum application for fresh & additional purchase of units will not be applicable for Debt Fund for the units allotted to the unitholders of Tata Gilt Short Maturity Fund on account of merger.

The portfolio of Tata Gilt Short Maturity Fund as on the date of merger will be merged with the portfolio of Tata Gilt Securities Fund.

Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e. Tata Gilt Short Maturity Fund) will be extinguished from their demat account & proportionate units in the respective option of the surviving scheme (i.e. Tata Gilt Securities Fund) will be credited to their demat account after the record date.

This exit offer is not available to the unitholders of Tata Gilt Securities Fund, since there is no change in fundamental attribute of Tata Gilt Securities Fund & the interests of unitholder of Tata Gilt Securities Fund are not adversely affected.

Cut off timing for NAV applicability for redemption & switch out: *In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of the day immediately preceding the next business day shall be applicable & in respect of application received after 3 p.m., closing NAV of the next business day will be applicable.*

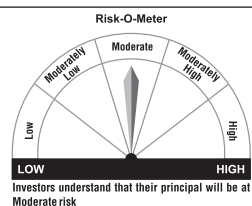
Unitholders are requested to read the detailed features of Tata Gilt Securities Fund in the Scheme Information Document (SID) which is available on the website www.tatamutualfund.com & at the Investor Service Centre in order to take a well-informed decision.

Tata Gilt Securities Fund

This Product is suitable for investors who are seeking*:

- Long Term Capital Appreciation & Regular Income
- Investment predominantly in Government Securities

***Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**



Mutual Fund investments are subject to market risks, read all scheme related documents carefully.