

Addendum

This addendum sets out changes to be made in the Scheme Information Document (SID) of Tata Equity P/E Fund regarding change in the Options & default option of the scheme.

Consequent to introduction of Dividend Trigger Facility under the scheme, following changes has been made w.e.f. October 05, 2009:

Reference	Existing	Revised
<p>1. Highlights / Summary of the scheme</p>	<p>Two Options for making investments: Dividend Option and Growth Options Dividend option has sub-option of Dividend Payout and Dividend Re-investment</p>	<p>Three Option for making investments:</p> <ol style="list-style-type: none"> 1. Growth Option 2. Dividend Trigger Option A (5 % trigger level) 3. Dividend Trigger Option B (10% trigger level) <p>Dividend trigger options has sub-options of dividend payout, dividend re-investment and dividend sweep to 'Tata Floater Fund – Growth Option'</p>
<p>2. Schedule A - Section III – Ongoing Offer Details – Dividend Policy</p>	<p>Dividend Sweep Facility: Under this facility investor can opt for reinvestment of dividend into any other scheme of Tata Mutual Fund. This facility is available only for those investors who have opted for dividend reinvestment facility. This facility is not available to those investors who have opted for dividend payout facility. Under this facility, the net dividend amount (i.e. net of statutory levy / taxes if any) will be automatically invested on the ex dividend date into other scheme of TATA Mutual Fund specified by the investor at the applicable NAV of that scheme & accordingly equivalent units will be allotted in lieu of dividend, subject to the terms of the schemes. The minimum and maximum amount is not applicable for this facility. No entry load or exit load will be levied on the units issued in lieu of dividend. AMC reserves the right to modify or withdraw this facility without prior notice.</p> <p>Default Option: Investor should appropriately tick the 'option' (dividend or growth) in the application form while investing in the schemes. If option is not indicated by the investor, then by default it will be treated as 'growth option'. Further, if investor chooses 'dividend option' then they should also indicate the sub-option (dividend payout or dividend re-investment) under the 'dividend option' otherwise it will, by default, be treated as 'dividend re-investment' option.</p>	<p>Dividend Sweep Facility: Under this facility investor can opt for reinvestment of dividend into 'Tata Floater Fund – Growth Option'. Under this facility, the net dividend amount (i.e. net of statutory levy / taxes if any) will be automatically invested on the ex dividend date into 'Tata Floater Fund – Growth Option' at the applicable NAV of said scheme & accordingly equivalent units will be allotted in lieu of dividend, subject to the terms of the said schemes. The minimum investment amount requirement is not applicable for this facility. No entry load or exit load will be levied on the units issued in lieu of dividend. AMC reserves the right to modify or withdraw this facility without prior notice.</p> <p>Default Option: Investor should appropriately tick the 'option' (i.e. Growth Option or Dividend Trigger Option A or Dividend Trigger Option B) in the application form while investing in the schemes. If option is not indicated by the investor, then by default it will be allotted under 'Dividend Trigger Option B'. Further, if investor chooses 'Dividend Trigger Option – A or B' then they should also indicate the sub-option (i.e. dividend payout or dividend re-investment or dividend sweep*) otherwise it will, by default, be treated as 'dividend sweep* option'.</p> <p>*In case of dividend sweep option, dividend amount will be swept and invested in the Growth Option of 'Tata Floater Fund'.</p>

Interpretation:

For all purposes of this Scheme Information Document (SID), except as otherwise expressly provided or unless the context otherwise requires, the term “Dividend Option” refers to both the dividend trigger options of the scheme i.e. Dividend Trigger Option A (5% trigger level) and Dividend Trigger Option B (10% trigger level).

Notes:-

- The above revision will be for prospective investments only.
- This addendum will form an integral part of the SID.
- All other terms and conditions of the SID read with other addendums if any remain unchanged.

Statutory Details: Constitution: Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act, 1882.
Sponsors & Settlers: Tata Sons Ltd. & Tata Investment Corporation Ltd. **Trustee:** Tata Trustee Company Pvt. Ltd.
Investment Manager: Tata Asset Management Ltd, Fort House, 221, Dr. D. N. Road, Mumbai 400001. Tel: 66578282
Email: kiran@tataamc.com. **Website:** www.tatamutualfund.com

Nature & Investment Objective: Tata Equity P/E Fund: An open ended equity scheme. The investment objective of the Scheme is to provide reasonable and regular income and/or possible capital appreciation to its Unitholder. **Tata Floater Fund:** An open ended debt scheme. The investment objective of the scheme is to generate stable returns with a low interest rate risk strategy by creating a portfolio that is predominantly invested in good quality floating rate debt instruments, money market instruments and in fixed rate debt instruments which can also be swapped for floating rate returns. There can be no assurance that the investment objective of the Scheme will be realised.

Risk Factors : As with any investment in securities, the NAV of the Units issued under the Schemes may go up or down depending on the various factors and forces affecting capital markets. Mutual Fund and securities investments are subject to market risks and there can be no assurance and no guarantee that the scheme’s objectives will be achieved. Past performance of the Sponsors/ AMC/ schemes of the Tata Mutual Fund does not indicate the future performance of the scheme of the Mutual Fund. Above are only the name of the scheme and do not in any manner indicates either the quality of the scheme, its future prospects or the returns. The present schemes / plans / options are not a guaranteed return scheme / plans / options. The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs.1 lac made by them towards setting up of the Mutual Fund. Investments by the scheme in interest bearing securities are subject to interest rate risk, credit risk, floating rate risk and liquidity risk. **For scheme specific risk factors and other details investors are urged to read the Scheme Information Document (SID) / Statement of Additional Information (SAI) and terms and conditions, as outlined in the application form, carefully before investing.**