

5 IMPORTANT POINTS:

1. India's First Mutual Fund Scheme predominantly investing in infrastructure sector.
2. Blend of both large and mid cap companies.
3. More than 5 years track record.
4. Available with 5% & 10% trigger levels of NAV appreciation.
5. Cumulative dividends of ₹ 8.55 paid on ₹ 10 invested at inception. (See table below)

Past performance may or may not be sustained in future.

TATA INFRASTRUCTURE FUND

(An Open-ended Equity Scheme)

Why invest in Infrastructure sector?

- ▶▶▶ If the Indian economy has to grow at the rate envisioned by the government, it can only happen on the back of robust infrastructure development program.
- ▶▶▶ Infrastructure investment is also the key to achieve inclusive growth to achieve sustained economic growth.
- ▶▶▶ As an investor you could integrate with the growth offered by this theme by participating in the companies belonging to this theme.

Why Tata Infrastructure Fund?

▶▶▶ Value of ₹ 1 Lac invested at different points of time

| Period | Tata Infrastructure Fund | | BSE SENSEX (Benchmark) | |
|---------------------|--------------------------|---------|------------------------|---------|
| | (CAGR) | (₹) | (CAGR) | (₹) |
| At Inception | 24.74% | 350,086 | 19.32% | 272,179 |
| 5 Years back | 21.81% | 268,296 | 18.14% | 230,239 |
| 3 Years back | 6.35% | 120,314 | 5.46% | 117,316 |
| 1 Year back | 17.59% | 117,594 | 14.71% | 114,709 |

Past performance may or may not be sustained in future. Returns are given for growth option. All payouts during the period are assumed to be reinvested in the units of the scheme at the then prevailing NAV & while calculating returns dividend distribution tax is excluded. Data as on 31st August 2010. Date of Inception: December 31, 2004

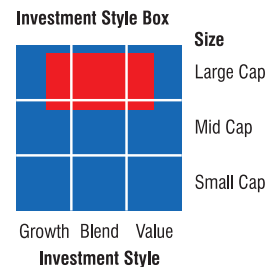
- ▶▶▶ Tata Infrastructure Fund is India's First Mutual Fund scheme predominantly investing in infrastructure sector & related companies.
- ▶▶▶ The fund enjoys a proven long term track record of more than 5 years.
- ▶▶▶ The Tata Infrastructure Fund offers the Automatic 'Trigger' Facility under its "Growth" option, which allows investors to book profits once NAV reaches trigger levels of 5% and 10% based on the selected option. This facility thereby enables the investor to book profits when the markets move up so that they are not left with any regrets when the markets move southwards.

Dividend History

| Dividend per unit (₹) | NAV (₹) (Date of Declaration of dividend) |
|-----------------------|----------------------------------------------|
| 0.45 | 11.4230 (07/07/2005) |
| 1.50 | 22.0400 (10/11/2006) |
| 2.00 | 19.0546 (09/03/2007) |
| 2.00 | 24.0726 (14/09/2007) |
| 1.00 | 24.6787 (11/03/2008) |
| 1.00 | 30.9984 (25/09/2009) |
| 0.60 | 22.2871 (23/03/2010) |

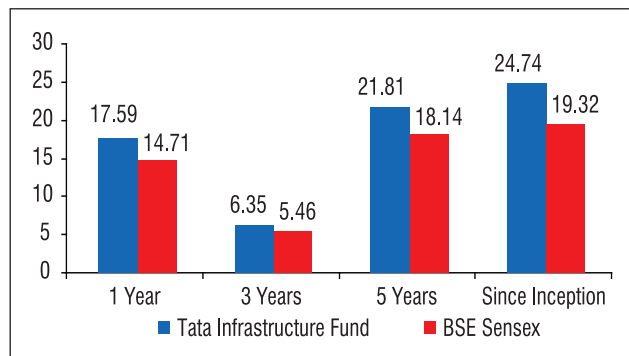
Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any. (Unit Face Value - ₹ 10/-)

Investment Style Matrix as on 31st August 2010



The above investments style matrix is based on the current portfolio and is subject to change from time to time.

Fund Performance (% CAGR) as on 31st August 2010



Past Performance may or may not be sustained in future. Returns are given for growth option. All payouts during the period are assumed to be reinvested in the units of the scheme at the then prevailing NAV & while calculating returns dividend distribution tax is excluded. Date of Inception: December 31, 2004

TATA MUTUAL FUND'S



*Focus 5 is the sales & marketing approach adopted by Tata Mutual Fund (TMF) whereby 5 schemes at a time are identified for the purpose of sales promotion. Tata Mutual Fund also offers a wide range of products to meet investor's needs and financial objectives.

Please turn overleaf for risk factors, statutory & other details.

SIP Returns

| Investment Period | Total Investment | Present Value of Investment as on August 10, 2010 (₹) | CAGR (%) on Investment |
|---------------------------------------------|------------------|-------------------------------------------------------|------------------------|
| Last 1 year | 12000 | 12901 | 16.93 |
| Last 3 years | 36000 | 45482 | 16.69 |
| Last 5 years | 60000 | 89057 | 16.31 |
| Since Disclosure of 1st NAV (20th Jan 2005) | 67000 | 113638 | 19.04 |

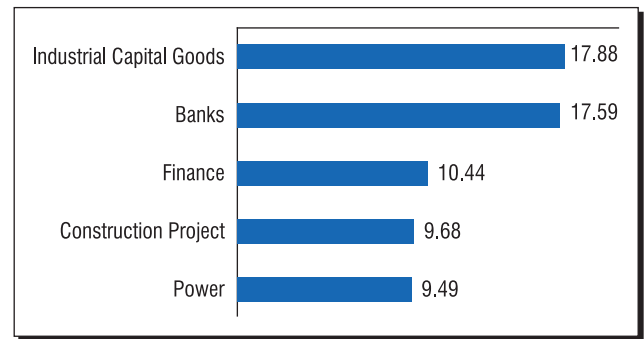
Past performance may or may not sustained in future. Dividend assumed to be reinvested. Benchmark Returns through SIP route: BSE Sensex Last 1 year 14.52%, last 3 years 16.73%, last 5 years 13.88%, Since Inception 15.35%. Investment of ₹ 1,000 p.m. is assumed to be made on 10th of every month, if not then the next business day.

Source: www.mutualfundsindia.com

Key Fund details

| |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Date of Inception : Dec 31, 2004. |
| Fund Corpus : ₹ 2113.09 crores. (As on 31st August 2010) |
| Investment Options: |
| 1. Growth option |
| Trigger choices under Growth option only: |
| 1. 5% levels of appreciation |
| 2. 10% levels of appreciation. (Default: 10%) |
| Trigger option under 5% & 10%: |
| 1. Switch to Tata Floater Fund - Growth Option |
| 2. Redeem. (Default: Switch to Tata Floater Fund) |
| 2. Dividend option: Dividend Payout or Dividend Re-Investment |
| Min. Purchase Investment : ₹ 5000/- & in multiples of ₹ 1/- thereafter. |
| Min. Additional Purchase : ₹ 1000/- & in multiples of ₹ 1/- thereafter. |
| Min. SIP Amount (Monthly) : ₹ 500/- & in multiples of ₹ 1/- thereafter. Minimum of 12 installments or 6 if the amount is ₹ 1,000/- each & in multiples of ₹ 1/-. |
| Min. SIP Amount (Quarterly) : ₹ 1000/- & in multiples of ₹ 1/- thereafter. Min. of 6 installments or 4 if the amount is ₹ 1,500/- each & in multiples of ₹ 1/-. |
| SIP dates for investing : 1st/ 7th / 10th / 20th / 25th of every month. |
| Liquidity : All business days. |
| Transparency of operation / NAV Disclosure: All business days. |

Top 5 Sectors as on 31st August 2010



Top 10 Holdings as on 31st August 2010

| Scrip Name | % Net Assets |
|----------------------------------|---------------|
| HDFC Bank Ltd | 4.54 |
| Oil & Natu. Gas Co. | 4.53 |
| Crompton Greaves Ltd | 4.48 |
| Bharat Heavy Electricals Ltd. | 4.42 |
| Rural Electrification Corp. Ltd. | 4.41 |
| State Bank Of India | 4.13 |
| Larsen & Toubro Ltd. | 3.98 |
| Voltas Limited | 3.91 |
| LIC Housing Finance Ltd | 3.83 |
| ICICI Bank Ltd | 3.82 |
| Other Equities | 56.81 |
| Cash & Others | 1.14 |
| Total Net Assets | 100.00 |

Distributed by:

E-mail: kiran@tataamc.com SMS: 'TMF' to 57575 Call us at: 1800-209-0101 (Lines open on Sundays also)

Risk Factors specific to trigger facility: There is no guarantee or indication that the scheme will generate the triggered returns. Investors are not being offered any assurance or indication of any minimum amount of capital appreciation or minimization of losses. The scheme, into which the triggered value is switched into, is subject to the respective risks of that scheme including but not limited to Interest Rate risk, liquidity or marketability risk, credit risk, reinvestment risk, etc. Investors are requested to read the Scheme Information Document of the scheme carefully before investing. Securities transaction tax as applicable may be chargeable. Investors are advised to consult their Tax Advisors in regard to legal implications relating to their investments in the Scheme. The new facility introduced under the scheme will have the same investment objective, portfolio, liquidity and expense ratio as that of existing plans / options of the scheme. **Disclaimer:** Trigger facility in any manner whatsoever is not an assurance or guarantee on part of Tata Mutual Fund (TMF) / Tata Asset Management Limited (TAML) to the unit holders in terms of returns or capital appreciation or minimization of loss of capital or otherwise. TMF / TAML shall not be responsible if the trigger is not achieved and / or implemented due to reasons which are beyond the control of TMF / TAML such as technology failure / default etc. Further, this trigger facility shall be subject to terms and conditions as outlined in the application form of the scheme. Trigger facility being an additional facility can be withdrawn at any time at the discretion of Trustees. **Nature & Investment Objective: Tata Infrastructure Fund (TISF):** An open ended equity scheme. The investment objective is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instrument of companies in infrastructure sector. **Tata Floater Fund (TFF):** An open ended debt scheme, the investment objective of the scheme is to generate stable returns with a low interest rate risk strategy by creating a portfolio that is predominantly invested in good quality floating rate debt instruments, money market instruments and in fixed rate debt instruments which can also be swapped for floating rate returns. **Applicable Loads for TISF: Entry Load (including SIP):** Nil. **Exit Load (including SIP):** 1% of the applicable NAV if redeemed on or before expiry of 365 days from the date of allotment. **Applicable Loads for TFF: Entry Load: Nil. Exit Load (including SIP):** Nil. **Statutory Details: Investment Manager:** Tata Asset Management Ltd. **Trustee:** Tata Trustee Company Ltd., 9th Floor, Mafatnal Centre, Nariman Point, Mumbai - 400 021. **Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act, 1882. **Sponsors & Settlers:** Tata Sons Ltd., Tata Investment Corporation Ltd. **Risk Factors** All investments in Mutual Fund & securities are subject to market risks & the NAV of the units issued under the schemes can go up or down depending on the factors & forces affecting the capital markets. Mutual Fund & securities investments are subject to market risks & there can be no assurance & no guarantee that the objectives of the scheme will be achieved. Past performance of the previous scheme, the Sponsors or its group affiliates is not indicative of & does not guarantee the future performance of the schemes. **The above are only the names of the schemes & does not in any manner indicate either the quality of the scheme, its future prospects or the returns.** The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of ₹ 1 lac made by them towards setting up of the Mutual Fund. Investments in debt securities are subject to interest rate risk, credit risk & liquidity risk. **The above schemes is not guaranteed or assured return scheme** Investment in mutual fund units involves investment risk such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. Tata Infrastructure Fund being sector specific will be affected by risks associated with the Infrastructure Sector. **Kindly refer Scheme Information Document (SID), Statement of Additional Information (SAI) & Key Information Memorandum (KIM) of the scheme for applicable loads. For scheme specific risk factors & other details please read the SID/SAI/KIM of the scheme carefully before investing.**