



Expertise that's trusted

Benefit from India's Infrastructure growth potential

TATA INFRASTRUCTURE FUND

(An Open-ended Equity Scheme)

Why invest in Infrastructure sector?

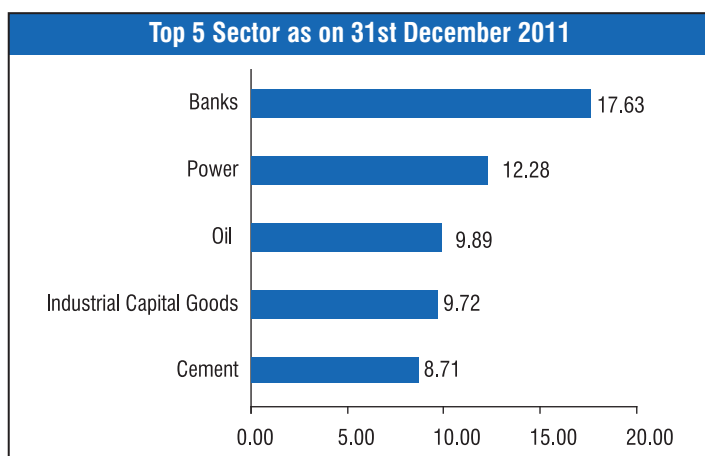
- ▶▶▶ India is one of the world's fastest growing economies – and growth expected to continue at rates well above the world average.
- ▶▶▶ As per the Eleventh Five Year Plan, more than US\$500 billion worth of investment is planned to flow into India's infrastructure by 2012. (Source: PricewaterhouseCoopers)
- ▶▶▶ Public private partnerships (PPPs) are gaining in importance and is benefiting from government support. According to a report by consulting firm McKinsey and Co. the private sector is expected to contribute at least 3 times as much as in the past. One example is Bangalore's new international airport, one of the largest PPP projects to date. (Source: Mint)

- ▶▶▶ FDI policy with respect to infrastructure investments has been relaxed in the past few years and augurs well for future investments and growth.
- ▶▶▶ India faces a huge infrastructure deficit and requires massive investments. The fall in commodity prices augurs well for companies of this sector.

Why invest in Tata Infrastructure Fund?

- ▶▶▶ Tata Infrastructure Fund has been among the pioneers in its category. Tata Infrastructure Fund was launched as early as November 2004 with a view to capitalize on the vibrant Indian economy which has grown on the strength of the positives exhibited by the infrastructure sector.

- ▶▶▶ The Tata Infrastructure Fund aims to focus predominantly in sectors which have the potential of creating long term value from the expected investments in Infrastructure oriented sectors.
- ▶▶▶ The future wealth creation process in India's markets is likely to be driven significantly by these investments in our infrastructure. Tata Infrastructure Fund is an opportunity to participate in this value creation process.
- ▶▶▶ The fund aims to invest in a mix of large-cap and mid-cap stocks in order to deliver optimised returns. Large-cap companies provide stability to the portfolio while mid-cap companies provide high growth potential so that the scheme can provide above-average returns over the long-term horizon.
- ▶▶▶ The Fund aims to marry our expertise in stock picking with a powerful investment theme.



Dividend History (Dividend Option)	
Dividend per unit (₹)	NAV (₹) (Date of Declaration of dividend)
0.45	11.4230 (07/07/2005)
1.50	22.0400 (10/11/2006)
2.00	19.0546 (09/03/2007)
2.00	24.0726 (14/09/2007)
1.00	24.6787 (11/03/2008)
1.00	30.9984 (25/09/2009)
0.60	22.2871 (23/03/2010)

Past performance may or may not be sustained in future. After payment of dividend the NAV will fall to the extent of dividend payout and statutory levy, if any. (Unit face value - ₹ 10/-).

Top 10 Equity Holding as on 31st December, 2011	
Script Name	% of Net Asset
HDFC Bank Ltd	5.66
Oil & Natu. Gas Co.	5.05
Reliance Industries Ltd.	4.52
Bharti Airtel Ltd.	4.38
ICICI Bank Ltd	4.07
HDFC Limited	3.92
Cairn India Ltd.	3.91
NTPC Ltd.	3.82
Power Grid Corporation Of India Ltd	3.48
Bank Of Baroda	3.18
Other Equities	53.69
Cash & Others	4.32
Total	100.00

E-mail: kiran@tataamc.com SMS: 'TMF' to 57575 Call us at: 1800-209-0101 (Line open on Sundays also)

Risk Factors specific to trigger facility: There is no guarantee or indication that the scheme will generate the triggered returns. Investors are not being offered any assurance or indication of any minimum amount of capital appreciation or minimization of losses. The scheme, into which the triggered value is switched into, is subject to the respective risks of that scheme including but not limited to Interest Rate risk, liquidity or marketability risk, credit risk, reinvestment risk, etc. Investors are requested to read the Scheme Information Document of the scheme carefully before investing. Securities transaction tax as applicable may be chargeable. Investors are advised to consult their Tax Advisors in regard to legal implications relating to their investments in the Scheme. The new facility introduced under the scheme will have the same investment objective, portfolio, liquidity and expense ratio as that of existing plans / options of the scheme. **Disclaimer:** Trigger facility in any manner whatsoever is not an assurance or guarantee on part of Tata Mutual Fund (TMF) / Tata Asset Management Limited (TAML) to the unit holders in terms of returns or capital appreciation or minimization of loss of capital or otherwise. TMF / TAML shall not be responsible if the trigger is not achieved and / or implemented due to reasons which are beyond the control of TMF / TAML such as technology failure / default etc. Further, this trigger facility shall be subject to terms and conditions as outlined in the application form of the scheme. Trigger facility being an additional facility can be withdrawn at any time at the discretion of Trustees. **Nature & Investment Objective: Tata Infrastructure Fund (TISF):** An open ended equity scheme. The investment objective is to provide income distribution and / or medium to long term capital gains by investing predominantly in equity / equity related instrument of companies in infrastructure sector. **Tata Floater Fund (TFF):** An open ended debt scheme, the investment objective of the scheme is to generate stable returns with a low interest rate risk strategy by creating a portfolio that is predominantly invested in good quality floating rate debt instruments, money market instruments and in fixed rate debt instruments which can also be swapped for floating rate returns. **Applicable Loads for TISF: Entry Load (including SIP): Nil. Exit Load (including SIP): 1% of the applicable NAV if redeemed on or before expiry of 365 days from the date of allotment. Applicable Loads for TFF: Entry Load: Nil. Exit Load (including SIP): Nil. Statutory Details: Investment Manager:** Tata Asset Management Ltd. **Trustee:** Tata Trustee Company Ltd., 9th Floor, Mafatlal Centre, Nariman Point, Mumbai - 400 021. **Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trusts Act, 1882. **Sponsors & Settlers:** Tata Sons Ltd., Tata Investment Corporation Ltd. **Risk Factors** All investments in Mutual Fund & securities are subject to market risks & the NAV of the units issued under the schemes can go up or down depending on the factors & forces affecting the capital markets Mutual Fund & securities investments are subject to market risks & there can be no assurance & no guarantee that the objectives of the scheme will be achieved Past performance of the previous scheme, the Sponsors or its group affiliates is not indicative of & does not guarantee the future performance of the schemes **The above are only the names of the schemes & does not in any manner indicate either the quality of the scheme, it's future prospects or the returns** The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of ₹ 1 lac made by them towards setting up of the Mutual Fund. Investments in debt securities are subject to interest rate risk, credit risk & liquidity risk. **The above schemes is not guaranteed or assured return scheme** Investment in mutual fund units involves investment risk such as trading volumes, settlement risk, liquidity risk, default risk including the possible loss of capital. Tata Infrastructure Fund being sector specific will be affected by risks associated with the Infrastructure Sector. **Kindly refer Scheme Information Document (SID), Statement of Additional Information (SAI) & Key Information Memorandum (KIM) of the scheme for applicable loads. For scheme specific risk factors & other details please read the SID/SAI/KIM of the scheme carefully before investing.**