

Trustee: Tata Trustee Company Pvt. Ltd. **Investment Manager:** Tata Asset Management Ltd.
 Mulla House, Ground Floor, 51, M.G. Road, Near Flora Fountain, Mumbai 400 001.
 Tel. (022) 66315191/2/3, Fax: (022) 66315194. Toll Free No.: 1800 - 209 - 0101.



Form for Nomination / Cancellation of Nomination
 (to be filled in by individual(s) applying singly or jointly)

Date: _____

I/We ^{Unitholder - 1}and..... ^{Unitholder - 2}and
 ^{Unitholder - 3} * do hereby nominate the person(s) more particularly described
 hereunder / and* / cancel the nomination(s) made by me / us on the day of in
 respect of the units held under Folio bearing No. [] (* strike out which is not applicable).

Sr. No.	Name of the Nominee (s)	% of Allocation / Share in favour of each Nominee (should be whole numbers without decimals making a total of 100%)	
		(In Figures)	(In Words)
1.			
2.			
3.			

1) Name and Address of Nominee
 Name.....
 Address
 Date of Birth: (to be furnished in case the Nominee is a minor)
 The Nominee is a minor whose guardian is:
 Name & Address of Guardian:
 [Signature of the Guardian]

2) Name and Address of Nominee
 Name.....
 Address
 Date of Birth: (to be furnished in case the Nominee is a minor)
 The Nominee is a minor whose guardian is:
 Name & Address of Guardian:
 [Signature of the Guardian]

3) Name and Address of Nominee
 Name.....
 Address
 Date of Birth: (to be furnished in case the Nominee is a minor)
 The Nominee is a minor whose guardian is:
 Name & Address of Guardian:
 [Signature of the Guardian]

[Signature Box]
 Signature of 1st Unitholder

[Signature Box]
 Signature of 2nd Unitholder

[Signature Box]
 Signature of 3rd Unitholder

[Name Box]
 Name of 1st Unitholder

[Name Box]
 Name of 2nd Unitholder

[Name Box]
 Name of 3rd Unitholder

INSTRUCTIONS

1. The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non - individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form.
2. Minor(s) can be nominated and in that event, the name, address and signature of the guardian of the minor nominee(s) shall be provided by the unit holder.
3. The Nominee shall not be a trust, society, body corporate, partnerships firm, member of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the policy of exchange control for the time being in force.
4. Nomination in respect of the units stands rescinded upon the transfer of units.
5. Transfer of units in favour of Nominee(s) shall be valid discharge by the Asset Management Company (AMC) against the legal heirs, executors, administrators, etc.
6. The cancellation of nomination can be made only by those individuals who hold units in their own name, either solely or jointly and who have originally made the nomination.
7. On cancellation of the nomination, the nomination shall stand rescinded and the Asset Management Company (AMC) shall not be under any obligation to transfer the units if favour of the Nominee(s).
8. Nomination can be made for maximum number of three nominees. In case of multiple nominees, the percentage of the allocation / share should be in whole numbers without any decimals making a total of 100% (in the event of the unit holders not indicating the percentage of allocation / share for each of the nominees, the AMC, by invoking default option shall settle the claims equally amongst all the nominees).
9. For any queries or clarifications you can call us Toll Free at: 1800 - 209 - 0101.