

# TATA FLOATING RATE LONG TERM FUND

(Open Ended Debt Fund)



## HALF YEALY PORTFOLIO STATEMENT AS ON MARCH 31,2008 (As per SEBI Mutual Fund Regulation 59A)

Name of the Instrument	Ratings	Quantity	Mkt Val (Rs. Lacs)	% to NAV
<b>DEBT INSTRUMENTS</b>				
<b>(A) LISTED GOVERNMENT SECURITIES</b>				
GOI 7.99%	SOV	1000000	1003	1.25
GOI - 8.33%	SOV	500000	495	0.62
<b>LISTED GOVERNMENT SECURITIES TOTAL</b>			<b>1498</b>	<b>1.86</b>
<b>(B) OTHER LISTED/AWAITING LISTING ON STOCK EXCHANGES</b>				
** LIC HOUSING FIN	AAA	40	6000.00	7.47
** RURAL ELECTR CORP	AAA	250	2513.82	3.13
** LIC HOUSING FIN	AAA	250	2500.00	3.11
** HDFC LTD	AAA	250	2498.97	3.11
** STATE BK BIK&JAIP	AAA	200	1999.08	2.49
** POWER GRID COR	AAA	50	498.94	0.62
<b>LISTED DEBT TOTAL</b>			<b>16010.81</b>	<b>19.93</b>
<b>(C) MONEY MARKET INSTRUMENTS</b>				
** UCO BANK CD	P1+	15000	13681.46	17.03
** PUNJAB NATIONAL BANK CD	F1+	10000	9293.54	11.57
** INDIAN BANK CD	F1+	10000	9151.29	11.39
** ICICI BANK CD	A1+	10000	9146.21	11.38
** CENTURIAN BK OF PUNJAB CD	F1+	5000	4586.95	5.71
** VIJAYA BANK CD	PR1+	3500	3214.33	4.00
** ORIENTAL BANK OF COMM CD	P1+	2500	2310.01	2.87
** CANARA BANK CD	P1+	2000	1826.74	2.27
** PUNJAB NATIONAL BANK CD	F1+	1200	1099.31	1.37
** NATIONAL HOUSING BANK CP	A1+	60	292.91	0.36
<b>MONEY MARKET TOTAL</b>			<b>54602.75</b>	<b>67.95</b>
<b>(D) REPO</b>			<b>8206.07</b>	<b>10.21</b>
<b>PORTFOLIO TOTAL</b>			<b>80317.63</b>	<b>99.95</b>
<b>CASH/NET CURRENT ASSETS</b>			<b>37.13</b>	<b>0.05</b>
<b>NET ASSETS</b>			<b>80354.76</b>	<b>100.00</b>

\* % of market value of security to net asset is <0.01  
 \*\* Thinly Traded/Non Traded Securities /Illiquid Securities  
 @ Total NPA's provided for : Rs NIL  
 Total value of illiquid equity shares : Rs NIL Lacs  
 Total Outstanding exposure in derivative instruments : NIL  
 Total Investments in foreign securities/ADRs/GDR's : NIL

NAV AS ON 31.03.2008  
 NAV AS ON 31.03.2008  
 NAV AS ON 30.09.2007  
 NAV AS ON 30.09.2007

Rs 10.1318 MONTHLY DIVIDEND  
 Rs 12.1799 GROWTH  
 Rs 10.1963 MONTHLY DIVIDEND  
 Rs 11.8078 GROWTH  
 2.81 years

Average Maturity  
 Dividend declared: on face value of Rs 10/-

Scheme Name	Record Date	NAV on the Record Date	Dividend Per Unit for Individual and HUF/Category of Investors	Dividend Per Unit for other category of investors
Tata Floating Rate Fund LongTerm -Income / Bonus	30-Oct-07	10.1797	0.0538	0.0501
	29-Nov-07	10.1691	0.0504	0.0469
	31-Dec-07	10.1699	0.0538	0.0501
	31-Jan-08	10.1543	0.0521	0.0485
	29-Feb-08	10.1433	0.0487	0.0453
	26-Mar-08	10.1409	0.0228	0.0212

RIP - Regular Investment Plan; IP/IIP - Institutional Plan.  
 Past Performance may or may not be sustained in future.

**Statutory Details: Constitution:** Tata Mutual Fund (TMF) has been set up as a Trust under the Indian Trust Act, 1882. **Sponsors & Settlers:** Tata Sons Limited and Tata Investment Corporation Limited. **Trustee:** Tata Trustee Company Private Limited

**Investment Manager:** Tata Asset Management Limited, Fort House, 221, D.N. Road, Mumbai 400 001 • **Tel:** 66578282. • **E-mail:** kiran@tataamc.com • **Website:** - www.tatamutualfund.com

**Nature & Investment Objective:** - A Open-ended Debt fund. The investment objective of the scheme is to generate stable returns with a low risk strategic by creating a portfolio that is substantially invested in good quality floating rate debt or money market instruments, fixed rate debt or money market instruments swapped for floating returns & fixed rate debt & money market instruments. **Risk Factors:** • As with any investment in securities, the NAV of the units issued under the Scheme can go up or down depending on the factors & forces affecting the capital markets. • Mutual Fund & securities investments are subject to market risks & there can be no assurance & no guarantee that the objectives of the Scheme will be achieved. • Past performance of the previous schemes, the Sponsors or its group affiliates is not indicative of & does not guarantee the future performance of the scheme. • The above is only the name of the Scheme & does not in any manner indicate either the quality of the Scheme, its future prospects or the returns. • The Sponsors are not responsible or liable for any loss resulting from the operations of the Mutual Fund beyond the contribution of an amount of Rs. 1 lac made by them towards setting up of the Mutual Fund • Investments in debt securities are subject to interest rate risk, credit risk & liquidity risk. • For scheme specific risk factors & other details please read the Offer Document carefully before investing. The Portfolio Statement were approved by the Board of Directors of Tata Trustee Company Pvt. Ltd. & Tata Asset Management Ltd. on 28th April, 2008